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Attorneys for SPCP Group, LLC

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re: USA COMMERCIAL MORTGAGE COMPANY, Debtor.	
In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor.	
In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor.	
In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor.	
In re: USA SECURITIES, LLC, Debtor.	
Affects: <input checked="" type="checkbox"/> All Debtors <input type="checkbox"/> USA Commercial Mortgage Company <input type="checkbox"/> USA Securities, LLC <input type="checkbox"/> USA Capital Realty Advisors, LLC <input type="checkbox"/> USA Capital Diversified Trust Deed Fund, LLC <input type="checkbox"/> USA First Trust Deed Fund, LLC	

Case No. BK-S-06-10725 LBR  
Case No. BK-S-06-10726 LBR  
Case No. BK-S-06-10727 LBR  
Case No. BK-S-06-10728 LBR  
Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

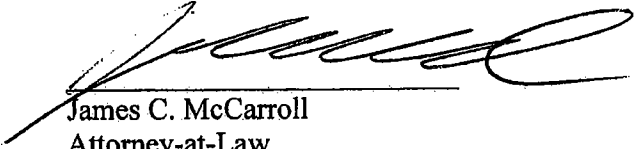
**DESIGNATION OF LOCAL  
COUNSEL AND CONSENT THERETO**

The undersigned, attorney of record for SPCP Group, LLC, the Stalking Horse Bidder herein, has submitted to the Court a "Verified Petition for Permission to Practice in this

Case Only.” Not being admitted to the bar of this Court, and not maintaining an office in the District of Nevada for the practice of law, he believes it to be in the best interests of the client(s) to designate Amy N. Tirre, attorney at law, member of the State Bar of Nevada and previously admitted to practice before the above-entitled Court, as associate local counsel in this action. The address of said designated Nevada Counsel is:

Kummer Kaempfer Bonner Renshaw & Ferrario  
5585 Kietzke Lane  
Reno, Nevada 89511  
Attn: Amy N. Tirre  
Tel: 775-852-3900  
Fax: 775-852-3982


By this designation, the undersigned attorney agrees that all documents and other papers issued out of this Court in the above-entitled case may be served on the designated local counsel in addition to the undersigned. The time for performing any act under applicable Rule shall run from the date of service on the local counsel.



James C. McCarroll  
Attorney-at-Law  
Counsel for SPCP Group, LLC

**CONSENT OF DESIGNATED NEVADA COUNSEL**

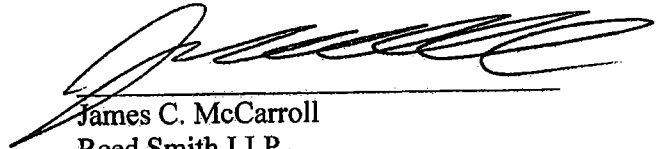
The undersigned hereby consents to serve as associate Nevada counsel in this case, to promptly forward all documents served to out-of-state counsel, and to otherwise keep such out-of-state counsel informed as to the status of the case.



Amy N. Tirre  
Designated Nevada Counsel

**APPOINTMENT OF DESIGNATED NEVADA COUNSEL**

The undersigned party appoints Amy N. Tirre as his Designated Nevada Counsel in this case.



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